DAVENPORT EVANS

LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

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February 4, 2011

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Mr. Jason Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $4,000,000 City of Sioux Falls, South Dakota Water System Revenue Bond, Series 2011 (DW-11)

$24,589,400 City of Sioux Falls, South Dakota Sanitary Sewer System Revenue Bond, Series 2011A ($23,400,000) and Series 2011NPS ($1,189,400) (CW-32)

Dear Mr. Gant:

Enclosed are Bond Information Statements for the above-referenced bond issues, together with our check in the amount of $20.00 for the filing fees. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota

2. **Designation of issue:** City of Sioux Falls, South Dakota $4,000,000 Water System Revenue Bond, Series 20011

3. **Date of issue:** February 1, 2011

4. **Purpose of issue:** Western Heights Water Main Replacement, North Cliff Avenue Water Main Replacement, Well Field Valve Replacement, and the design of the Sycamore Avenue Water Main Improvements and the Raven Oaks/Scenic Heights Water Main Replacement as outlined in the Facilities Plan dated September 2010.

5. **Type of bond:** Water System Revenue Bond

6. **Principal amount and denomination of bond:** A single bond in the principal amount of $4,000,000

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

8. **Amortization schedule:** Ten (10) years. See No. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:** Interest Rate: 2.25%
Total Aggregate Interest Cost: $654,053

This is to certify that the above information pertaining to the bond is true and correct on this 1st day of February, 2011.

Finance Director (Interim)

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Bond Information Statement (SF DW-11)

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Sioux Falls, South Dakota

2. **Designation of issue:** City of Sioux Falls, South Dakota $24,589,400 Sanitary Sewer System Revenue Bond, Series 2011A and Series 2011NPS

3. **Date of issue:** February 1, 2011

4. **Purpose of issue:**

   Series A - Pipe lining at various locations, Central Main Interceptor Replacement, and Dakota Avenue Sanitary Sewer Improvements as outlined in the Facilities Plan dated October 2010.

   Series NPS - The project will include various nonpoint source project implementation activities in the Big Sioux River watershed as detailed in EPA approved Section 319 Project Implementation Plans.

5. **Type of bond:** Sanitary Sewer System Revenue Bond

6. **Principal amount and denomination of bond:** Series A - $23,400,000; Series NPS - $1,189,400

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year.

8. **Amortization schedule:** Ten years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:** Interest Rate: 1.25%
   Total Aggregate Interest Cost: $2,208,271

This is to certify that the above information pertaining to the bond is true and correct on this 1st day of February, 2011.

Finance Director (Interim)

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